

Corp. Office : 1st to 4th Floor, SM House, 11 Sahakar Road, Vile Parle (East), Mumbai - 400 057.  
Tel. : (91-22) 6726 1000 Fax : (91-22) 6726 1068 Email : info@guficbio.com CIN No. L24100MH1984PLC033519

REF NO: 50/LG/IMER/MAY/2019/CnBSL

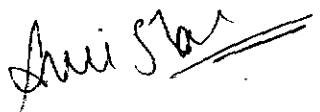
Date: May 04, 2019

Compliance report with the requirements specified in Part-A of Annexure I of SEBI circular CFD/DIL3/CIR/2017/21 dated March 10, 2017

It is hereby certified that the draft scheme of amalgamation between Gufic Lifesciences Private Limited (Transferor Company) and Gufic Biosciences Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Gufic Biosciences Limited

  
Ami N. Shah  
Company Secretary  
Mem No. A39579

  
Jayesh P. Choksi  
Chairman & Managing Director  
DIN:00001729

**CERTIFIED TRUE COPY**  
For GUFIC BIOSCIENCES LIMITED

  
Company Secretary

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Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Gufic Lifesciences Private Limited (Transferor Company) and Gufic Biosciences Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.

**For Gufic Biosciences Limited**



**D. B. Roonghta**  
Chief Financial Officer



**Jayesh P. Choksi**  
Chairman & Managing Director  
DIN: 00001729



Place: Mumbai  
Date: May 04, 2019

**CERTIFIED TRUE COPY**

**For GUFIC BIOSCIENCES LIMITED**

  
Company Secretary